

# Important Emergency Information

## Inventory and Location of Legal Documents:

Will: \_\_\_\_\_

Trust: \_\_\_\_\_

Power of Attorney: \_\_\_\_\_

Living Will: \_\_\_\_\_

Patient Advocate Designation: \_\_\_\_\_

## Important Contact Numbers:

Attorney: \_\_\_\_\_

Accountant: \_\_\_\_\_

Broker: \_\_\_\_\_

Financial Planner: \_\_\_\_\_

Life Insurance Agent: \_\_\_\_\_

Property Insurance Agent: \_\_\_\_\_

Doctors: \_\_\_\_\_

Spiritual Leader: \_\_\_\_\_

## Funeral/Burial Arrangements Desired

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## Close Family and Friends to Notify

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# Important Emergency Information

## Location of Assets

Deeds to property: \_\_\_\_\_

Bank Accounts and PIN #s: \_\_\_\_\_

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Brokerage Accounts #s and Passwords or PINs:

\_\_\_\_\_

Certificates of Deposit: \_\_\_\_\_

Mortgages: \_\_\_\_\_

Safety Deposit Box Location: \_\_\_\_\_

Retirement Plans and IRAS: \_\_\_\_\_

Annuities: \_\_\_\_\_

Life Insurance Policies and Beneficiary Designations:

\_\_\_\_\_

Vehicle Titles: \_\_\_\_\_

Collectibles: \_\_\_\_\_

Stock Certificates: \_\_\_\_\_

## Securing the Home--Service Providers

Gas: \_\_\_\_\_

Electric: \_\_\_\_\_

Cable: \_\_\_\_\_

Internet: \_\_\_\_\_

Landscaping: \_\_\_\_\_

Telephone: \_\_\_\_\_

Plumber: \_\_\_\_\_

Heating and Cooling: \_\_\_\_\_

Electrician: \_\_\_\_\_

## Important Passwords

Computer: \_\_\_\_\_

Email: \_\_\_\_\_

Router: \_\_\_\_\_

## Creditors

Mortgages on Real Estate: \_\_\_\_\_

Other Borrowing: \_\_\_\_\_

Credit Cards to Pay and Cancel: \_\_\_\_\_

\_\_\_\_\_